## End of Life Planning Documents to establish your medical & financial wishes



YOU



THIRD PARTY

/NOTARY



WHO'S INVOLVED





**DOCUMENT TYPE** 



MEDICAL



/PERSONAL

## Living trust

Transfer your assets into a living trust managed by yourself or another trustee, and name successor trustee(s) to take over if you die or are incapacitated. After your death, assets in the trust are distributed to your beneficiaries as indicated.

✓ active when signed (powers transfer at incapacitation)











The best time to get your affairs in order is when you reach financial security and are in good health.

## Organ & tissue donation

Register to become an organ and tissue donor at organdonor.gov or with the **DMV** 

active when signed







do not recall discussing end-of-life choices with their doctor

of terminally ill patients

### Select an agent (attorney-in-fact) to make financial

Financial power of attorney

decisions on your behalf. The agent's powers begin as indicated by the document, and end at your death or when you revoke the document active as indicated in the document







# INCAPACITATION



responsible personal decisions due to dementia, coma, or a number of other impairments.

Living will

type of **life-sustaining** treatment (like CPR or intubation) you would like to receive in a life-or-death situation active at incapacitation

Indicate how much and what









of attorney

### Designate a trustworthy agent (proxy) to make medical decisions for you only after

you're incapacitated ✓ active at incapacitation



beneficiaries and assigns a ✓ active after death

Designate a trusted executor

your death. This document

allocates your assets to your

to administer your estate after

## Last will & testament

guardian to your dependents

### An incapacitated person is unable to make or communicate

### Personal and financial records

File important documents

(like your property deed, bank account info, and birth certificate) in one place, and share the location with a trusted person in case of emergency



### Declare your wish to **not** receive resuscitation in the

resuscitate)

DNR (Do not

event of cardiac or respiratory arrest. This form must contain physician and patient statements active at incapacitation



### by documenting your wishes ahead of time.

yourself and your loved ones

Make things easier on

AFTER DEATH

## Funeral plan & obituary

plans and ceremony preferences, and write your own obituary if you wish. You can also allocate funds in a trust or last will & testament



Indicate your burial/cremation



You

Who's involved?

your life by filing the necessary documents. Beneficiary Estate planning

documents allow you to

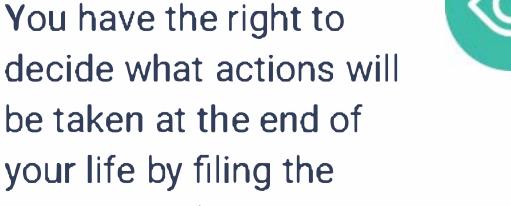
leave behind assets to

your beneficiaries and

are dependents.

assign a guardian if they

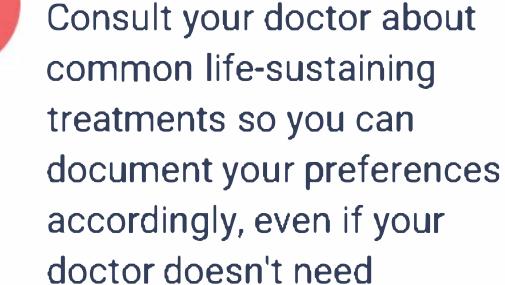
check the laws of the state where you plan to execute your documents.



### Many states require legal documents to

Witness/Notary

be signed by a notary or witnesses. **Medical Professional** 





estate planning documents assign a trusted third party to make decisions on your behalf. Usually, an agent, attorney-in-fact, or proxy handles medical and financial decisions while a trustee or executor manages your estate after death.

Third Party

Some medical and

Sources

https://www.cdc.gov/aging/advancecareplanning/index.htm

https://www.nia.nih.gov/health/ understandinghealthcare-decisions end-life

PRESENTED BY: **Legal** Templates

https://pubmed.ncbi.nlm.nih.gov/18840840/

to sign off on your decision.

### https://www.consumer.ftc.gov/articles/0305-planning-your-ownfuneral https://www.nia.nih.gov/health/getting-your-affairs-order Disclaimer: This infographic supplies general information about end of life planning documents applicable to most states. As specific legislation may vary, please